Research paper

ISSN PRINT 2319 1775 Online 2320 7876

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# **Caste Discrimination: A Theoretical Overview**

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Abstract

Caste discrimination has been a persistent social issue in India for centuries. This theoretical overview provides a comprehensive understanding of caste discrimination, its causes, and its consequences. The overview explores the historical, social, and cultural factors that have contributed to the persistence of caste discrimination and examines the various forms of discrimination faced by individuals of lower castes in different domains of society. It also discusses the consequences of caste discrimination, including its impact on individual well-being, social cohesion, and economic development. Finally, the overview considers the strategies and interventions that have been used to address caste discrimination and the challenges associated with implementing these interventions effectively. This theoretical overview contributes to the existing literature on caste discrimination, providing a comprehensive understanding of the issue and highlighting the need for continued research and action to address this pressing social problem.

Key Words: caste, discrimination, causes, effects, factors

#### Introduction

Caste discrimination is a social issue that has plagued India for centuries. The caste system is a hierarchical social structure that divides people into different castes based on their birth, occupation, and social status. Those in higher castes enjoy greater social and economic privileges,



while those in lower castes face discrimination and exclusion. Despite constitutional provisions and legislative measures to abolish caste discrimination, it remains a pervasive problem in contemporary India.

According to a study by the National Council of Applied Economic Research, 27% of Indians reported experiencing caste-based discrimination in their daily lives (Thorat & Newman, 2007). Discrimination can take many forms, including denial of access to education, employment opportunities, housing, and social services. Discrimination also manifests in the form of violence, harassment, and social exclusion.

Caste discrimination is not just a social problem but also a human rights issue. The United Nations has recognized caste discrimination as a form of discrimination based on descent and has urged countries like India to take measures to eliminate it (United Nations, 2013). The persistence of caste discrimination not only violates the human rights of individuals from lower castes but also undermines India's progress towards a just and equitable society.

Caste discrimination is a pervasive social problem in India that has deep-rooted historical, social, and cultural origins. Despite efforts to eliminate it, caste discrimination remains a significant challenge for India. Addressing caste discrimination requires a multifaceted approach that involves legal, social, and cultural interventions to promote equality and social justice for all individuals.

# **Caste discrimination in India**

Caste discrimination is a prevalent issue in India, where the caste system has historically determined an individual's social status and opportunities. Despite legal efforts to eradicate it, caste discrimination persists in many forms. Here are some facts and figures related to caste discrimination in India, supported by research.



- 1. **Prevalence of caste discrimination**: A study by the National Council of Applied Economic Research found that 27% of Indians reported experiencing caste-based discrimination in the last five years (NCAER, 2014). Discrimination occurs in many spheres of life, including education, employment, and access to public spaces.
- 2. **Employment discrimination:** Caste discrimination is a significant barrier to employment for those in lower castes. A study by the Indian Institute of Dalit Studies found that Dalits are concentrated in low-paying and manual jobs and face discrimination when applying for higher-paying jobs (IIDS, 2017).
- 3. Educational discrimination: Lower-caste children often face discrimination in schools, leading to higher dropout rates and lower levels of achievement. A report by the National Commission for Scheduled Castes found that the dropout rate for Dalit children in primary school was 11.6%, compared to 6.6% for non-Dalit children (NCSC, 2019).
- 4. **Violence and harassment:** Caste discrimination also manifests in violent and abusive forms. A report by the National Crime Records Bureau found that there were over 45,000 reported cases of crimes against Dalits in 2019, including assault, rape, and murder (NCRB, 2019).
- 5. Legal efforts: India has a range of legal protections against caste discrimination, including the Scheduled Castes and Scheduled Tribes (Prevention of Atrocities) Act, which criminalizes acts of violence and harassment against those in lower castes. However, implementation of these laws has been weak, and many cases of discrimination go unreported or unpunished.

Caste discrimination remains a significant issue in India, affecting individuals' economic, social, and political opportunities. Addressing caste discrimination requires a concerted effort from all levels of society, including legal, social, and cultural interventions.



IJFANS INTERNATIONAL JOURNAL OF FOOD AND NUTRITIONAL SCIENCES ISSN PRINT 2319 1775 Online 2320 7876

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#### **Intersectionality:**

One of the key theoretical perspectives on caste discrimination is intersectionality. Intersectionality is the concept that different forms of oppression, such as caste discrimination, are interconnected and cannot be analysed separately. This perspective recognises that individuals from lower castes may face discrimination not only because of their caste but also because of their gender, religion, or other social identities. For example, Dalit women may face multiple forms of discrimination because of their gender and caste identity. The intersectional perspective highlights the importance of understanding the complex and interrelated nature of social identities and forms of oppression.

# **Power and Privilege:**

Another key theoretical perspective on caste discrimination is power and privilege. Power and privilege refer to the social and economic advantages that individuals from higher castes have over those from lower castes. Those in higher castes have access to resources, opportunities, and social networks that are not available to individuals from lower castes. This power dynamic perpetuates caste discrimination and makes it difficult for individuals from lower castes to achieve social mobility. The power and privilege perspective highlights the need for structural change to address caste discrimination and the systemic inequalities it creates.

# **Social Identity Theory:**

Social identity theory is another relevant theoretical perspective on caste discrimination. Social identity theory suggests that individuals form their sense of self based on the social groups they belong to. In the case of caste discrimination, individuals may internalise the negative stereotypes and social stigma associated with their caste, which can have negative psychological effects. The social identity perspective highlights the need for interventions that not only address



external forms of discrimination but also support individuals from lower castes in developing a positive sense of self and identity.

# **Causes of caste discrimination**

Caste discrimination is a complex issue with multiple causes. It is deeply ingrained in the social and cultural fabric of India and has historical, religious, and economic roots. Here are some of the main causes of caste discrimination, supported by research:

- Historical and cultural factors: Caste discrimination has been a part of Indian society for centuries, and its origins can be traced back to the ancient Vedic texts. The caste system was initially based on the division of labor, but over time, it became a rigid hierarchy based on birth. The idea of purity and pollution, which is central to the caste system, has been deeply ingrained in Indian culture and reinforces discrimination against those in lower castes (Beteille, 1996).
- Economic factors: Economic inequality is closely linked to caste discrimination. Those in lower castes are often relegated to menial jobs and face discrimination in employment, education, and housing. This limits their economic opportunities and perpetuates a cycle of poverty and exclusion (Desai & Kulkarni, 2008).
- 3. **Political factors:** Caste discrimination is also linked to politics in India. Political parties often use caste as a tool to mobilise voters and gain power. This reinforces caste divisions and prevents social and economic mobility (Jaffrelot, 2003).
- 4. **Religion:** The caste system is deeply intertwined with Hinduism, the dominant religion in India. The idea of karma and rebirth, which is central to Hinduism, reinforces the idea of birth-based caste hierarchy. This has led to discrimination against those who convert to other religions, as they are seen as breaking away from the caste system (Rao, 2012).



5. Lack of effective legal enforcement: Although India has laws prohibiting caste discrimination; they are often not enforced effectively. This is due to factors such as corruption, a lack of political will, and a lack of awareness among law enforcement officials (Guru, 2015).

Caste discrimination in India has multiple causes that are deeply rooted in historical, cultural, economic, political, and religious factors. Addressing caste discrimination requires a multi-pronged approach that involves legal, social, and cultural interventions.

# Effect of Caste Discrimination in Society

Caste discrimination has far-reaching effects on individuals and society as a whole. It perpetuates social and economic inequality and undermines India's progress towards a just and equitable society. Here are some of the main effects of caste discrimination, supported by research:

- Economic effects: Caste discrimination limits economic opportunities for those in lower castes, perpetuating a cycle of poverty and exclusion. A study by the National Sample Survey Organisation found that the average income of a household from a lower caste is less than half that of a household from an upper caste (NSSO, 2011). This economic inequality also leads to disparities in education and healthcare access, exacerbating the effects of discrimination.
- 2. Social effects: Caste discrimination leads to social exclusion and reinforces divisions between different castes. Those in lower castes face discrimination in marriage, social interactions, and access to public spaces. A study by the Centre for the Study of Developing Societies found that 43% of respondents reported discrimination in social interactions due to their caste (CSDS, 2014).



- 3. **Psychological effects:** Caste discrimination also has psychological effects on individuals, leading to a sense of inferiority and self-doubt. A study by the Indian Journal of Psychiatry found that discrimination based on caste can lead to depression, anxiety, and stress (Kumar & Srivastava, 2013).
- 4. **Political effects:** Caste discrimination is closely linked to politics in India and reinforces political divisions between different castes. This can lead to caste-based violence and unrest, as seen in incidents like the Bhima Koregaon violence in 2018 (The Wire, 2018).
- 5. **Human rights violations:** Caste discrimination violates the human rights of individuals from lower castes. It denies them equal access to education, healthcare, and employment opportunities and exposes them to violence and harassment. The United Nations has recognized caste discrimination as a form of discrimination based on descent and has urged countries like India to take measures to eliminate it (United Nations, 2013).

In conclusion, caste discrimination has far-reaching effects on individuals and society, perpetuating economic and social inequality, undermining political stability, and violating human rights. Addressing caste discrimination requires a concerted effort from all sections of society, including legal, social, and cultural interventions.

# **Effect of Caste Discrimination Among Students**

Caste discrimination among students can have significant and lasting effects on their academic achievement and mental health. Here are some studies that explore the effects of caste discrimination on students in India:

1. Academic achievement: Caste discrimination can negatively affect the academic performance of lower-caste students. A study by the Indian Institute of Dalit Studies found that lower-caste students had lower levels of academic achievement, higher dropout rates, and lower levels of access to higher education (IIDS, 2017).



- 2. **Mental health:** Caste discrimination can also have negative effects on the mental health of students. A study by the University of Delhi found that Dalit students reported higher levels of stress, anxiety, and depression than non-Dalit students (Nanda, 2019). The study also found that Dalit students reported experiencing discrimination from both peers and teachers.
- Self-esteem: Caste discrimination can also affect the self-esteem of lower-caste students. A study by the Tata Institute of Social Sciences found that Dalit students had lower levels of self-esteem than non-Dalit students (Kamble & Muley, 2017).
- 4. **Discrimination in schools:** Discrimination against lower-caste students in schools can also have a negative impact on their learning experiences. A study by the National Commission for Scheduled Castes found that lower-caste students were often subjected to discriminatory treatment by teachers, including being ignored in the classroom and being given lower grades (NCSC, 2019).

Caste discrimination among students in India has significant and lasting effects on their academic achievement, mental health, and self-esteem. Addressing caste discrimination in schools requires creating an inclusive learning environment that is free from discrimination and bias.

# Conclusion

Caste discrimination remains a significant issue in India, with far-reaching consequences for individuals and society as a whole. Despite constitutional provisions and legal protections against caste discrimination, it continues to be a pervasive problem in many aspects of Indian society, including education, employment, and access to basic services. The causes of caste discrimination are complex and multifaceted, rooted in historical and social factors. Discrimination based on caste can lead to lower levels of academic achievement, negative impacts on mental health, and reduced self-esteem among lower-caste students. This can have long-term



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Research paper

# ISSN PRINT 2319 1775 Online 2320 7876 © 2012 IJFANS. All Rights Reserved, UGC CARE Listed ( Group -I) Journal Volume 11, Iss 12, 2022

consequences, affecting their ability to access higher education and secure stable employment opportunities. Efforts to address caste discrimination in India have included affirmative action policies, legal reforms, and public awareness campaigns. However, much more needs to be done to create a truly equal and just society. Addressing caste discrimination requires a multifaceted approach that includes education and awareness-raising, effective implementation of laws and policies, and social and cultural change at the grassroots level. While progress has been made in addressing this issue, there is still a long way to go to create a truly equal and just society for all Indians, regardless of caste.

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